

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

Lehman Brothers Holdings Inc., et al.

Debtors.

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Chapter 11

Case No. 08-13555 (JMP)
(Jointly Administered)

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that Willkie Farr & Gallagher LLP, on behalf of Marshall Wace LLP, and under, *inter alia*, Rules 2002, 7005 and 9007 of the Federal Rules of Bankruptcy Procedure and section 1109(b) of title 11 of the United States Code (the “**Bankruptcy Code**”), requests that all notices given or required to be given in these cases, and all papers served or required to be served in these cases, be given to and served upon the following:

Willkie Farr & Gallagher LLP
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Attention: Marc Abrams, Esq.

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PLEASE TAKE FURTHER NOTICE that under section 1109(b) of the Bankruptcy Code, this request includes not only the notices and papers referred to in the Federal Rules of Bankruptcy Procedure specified above, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint, or demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, courier service, hand delivery, telephone, facsimile transmission, or otherwise.

Dated: New York, New York
October 28, 2008

Respectfully submitted,

WILLKIE FARR & GALLAGHER LLP

By: /s/ Marc Abrams
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Counsel for Marshall Wace LLP